



Consent for Transmission of Tax Return Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, disclose or release your tax return information for purposes other than the preparation and filing of your tax return without your consent.

Efforts will be made to protect sensitive information by masking social security numbers and any other personal information, but the transmission method – fax, email or via the US Postal service – is not secure.

I, _____, request that my personal income tax return for tax year(s) _____ be sent to _____ via _____ (fax, email, US Mail, other). I acknowledge the transmission method is not considered secure and that the privacy of the tax information could be breached.

Signature Date

Signature Date

Mailing Address: _____

Email: _____

Fax: _____

Date Completed: _____